NEW YORK STATE | Office for People With Developmental Disabilities

CHOICES Cloud Logon Process and Multi-Factor Authentication MFA Set Up Guide

May 6, 2025

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Current External Users as of June 2025 - Logon Process and Multi Factor Authentication (MFA) Requirement

All external users whose current *username* begins *Public*\ will use their agency email address as their *username* to logon to CHOICES as of the June 9th migration to the Cloud.

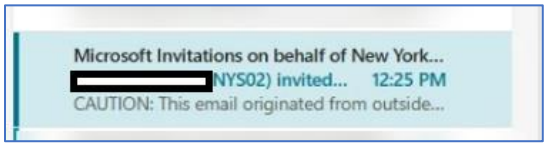
Example of *Username* - **my.name@myagency.org.**

All external users will be required to set up and use multi-factor authentication (MFA) to logon to CHOICES once migrated to the Cloud. Please check with your CCO or Agency regarding the option of MFA to use.

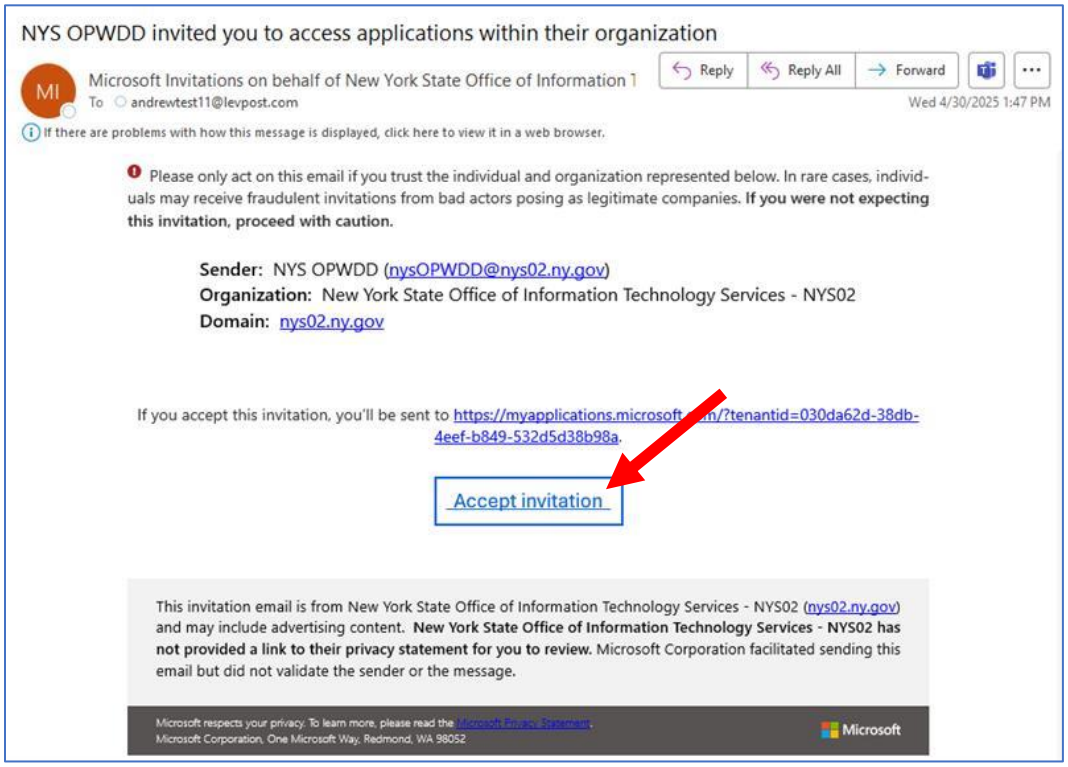
1. Logon Process with New Security Verification – Microsoft B2B Feature

Prior to logging into the CHOICES Cloud version, all users will receive an invitation from Microsoft on behalf of NYS Information Technology Services (ITS) & OPWDD to verify the user's email by accepting the invitation. This is a one-time verification for all users' CHOICES accounts.

The graphic below shows how the email will display in the user's Inbox



Below is a graphic of the Email body in reading pane. The user must click "Accept invitation" to begin the verification process and move to the logon.



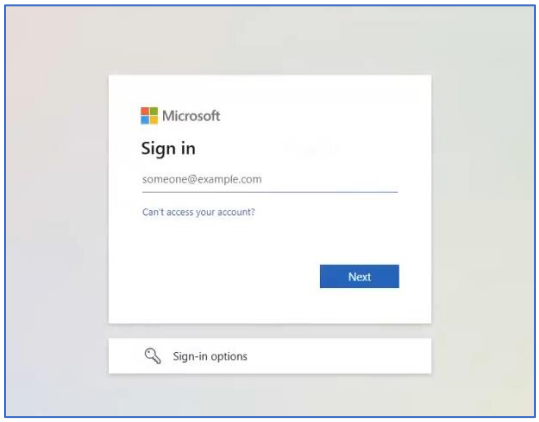
At this point the user experience will be one of two paths. If your agency has Microsoft 365 Single Sign On (SSO) see Section 1.3 or if your agency does not have Microsoft 365 SSO see Section 1.1.

NYS OPWDD (State) staff go to Section 1.3 to begin the logon process. State staff are not required to add MFA.

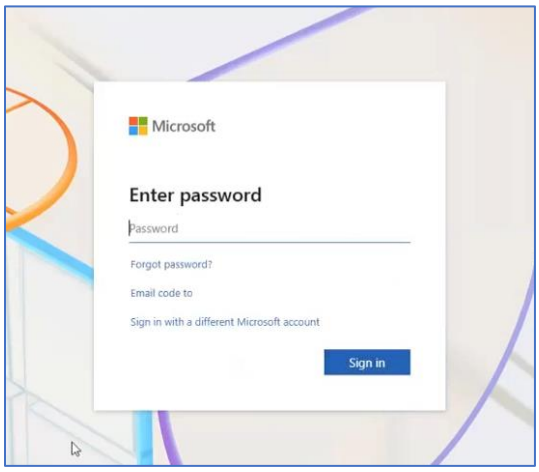
1.1 Non-Microsoft Agency Users

A new window will display to begin the logon process.

Enter your email

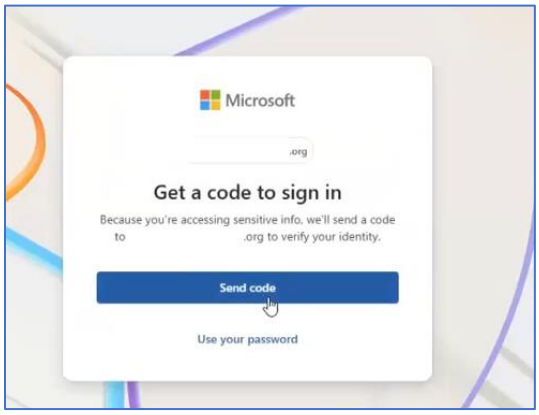


Enter your agency email password

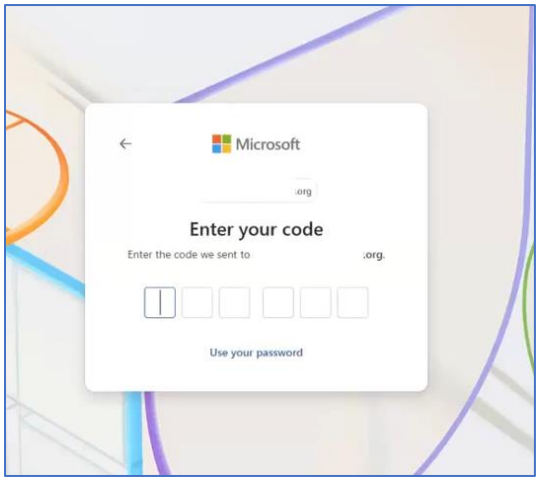


The non-Microsoft user will see *one* of the following two popups requesting the user get and enter a *one-time* passcode to verify their email address for the B2B security protocol.

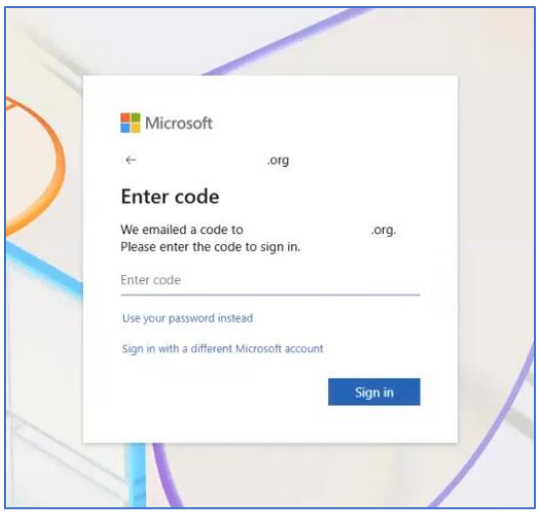
Option A) The user will first need to request a code to be sent. Click on “Send code”



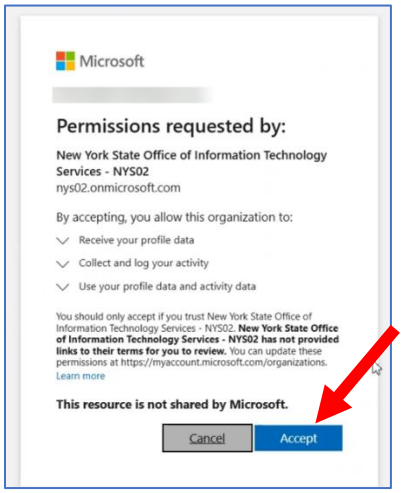
The user will need to check their email, copy the code to enter it into the popup. Popups may vary in look and or style.



Or Option B) the user may get this popup stating the user was emailed a code and to enter it here.

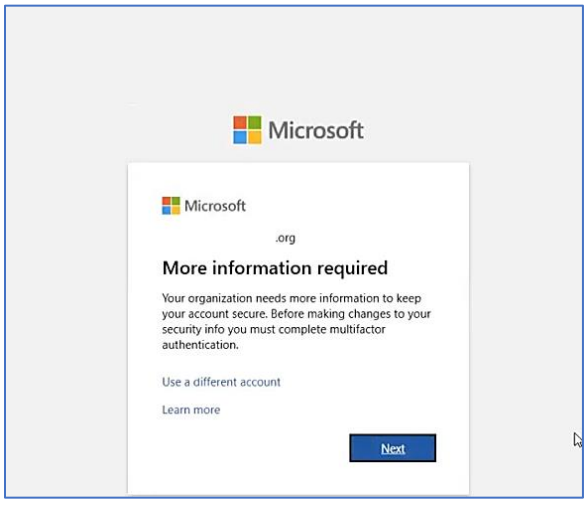


Next a popup will display noting the permissions being requested by NYS ITS while the user is logged into CHOICES. Click Accept.



This completes the one-time verification process.

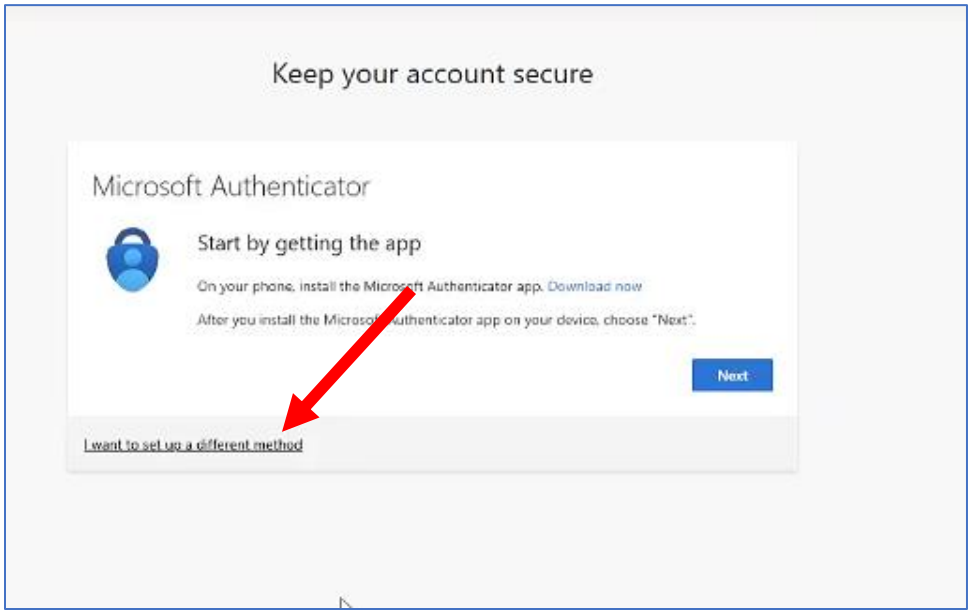
Next the external user will be requested to set up MFA. Click Next.



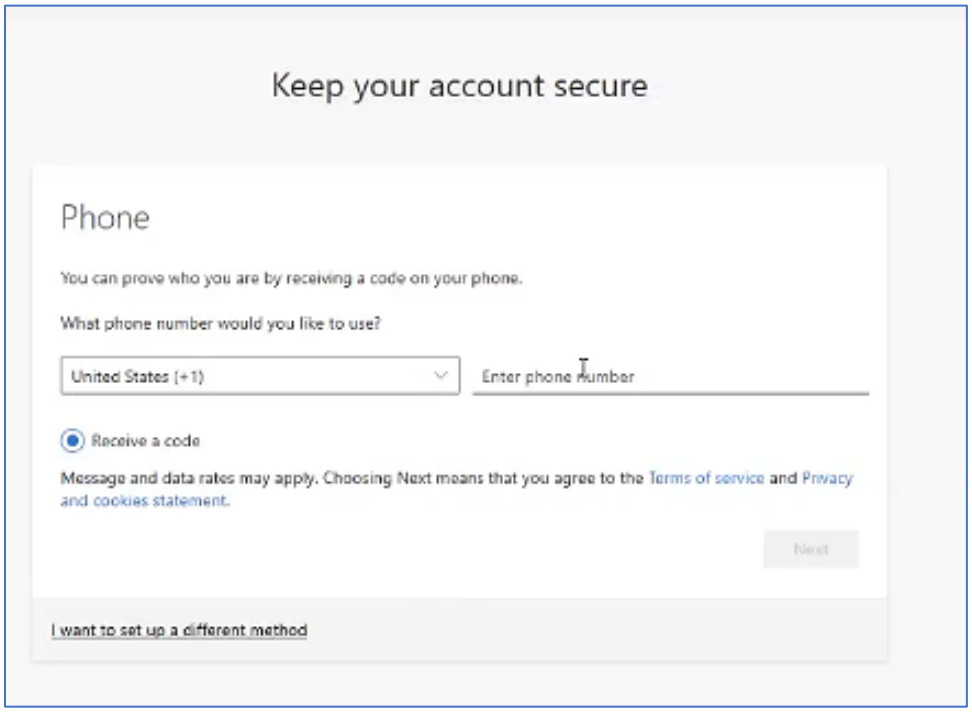
If the user is selecting the MFA option of SMS text continue to follow the instructions below. But if the user is selecting the MS Authenticator app, please go to Section 2 for instructions.

1.2 SMS Text Instructions

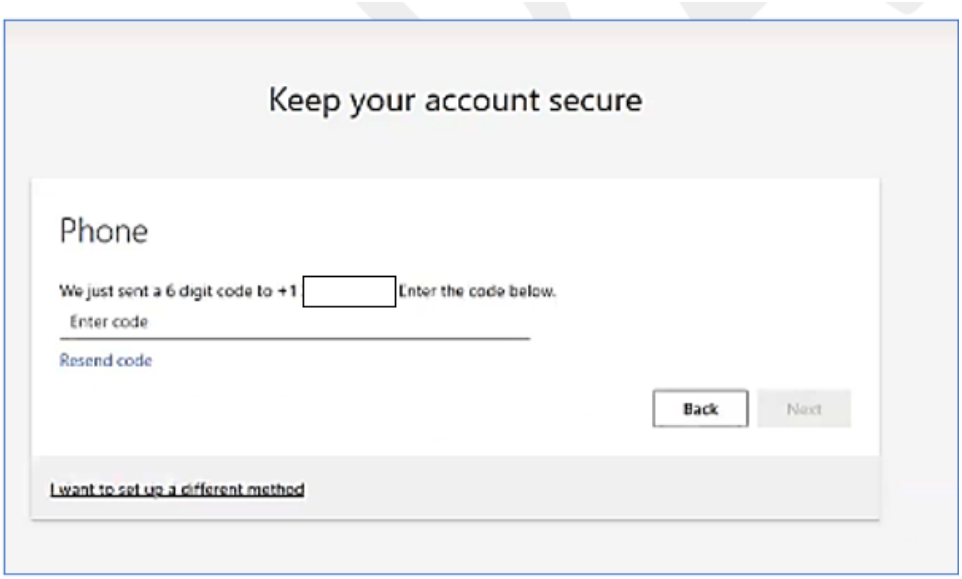
At this popup, click “I want to set up a different method”



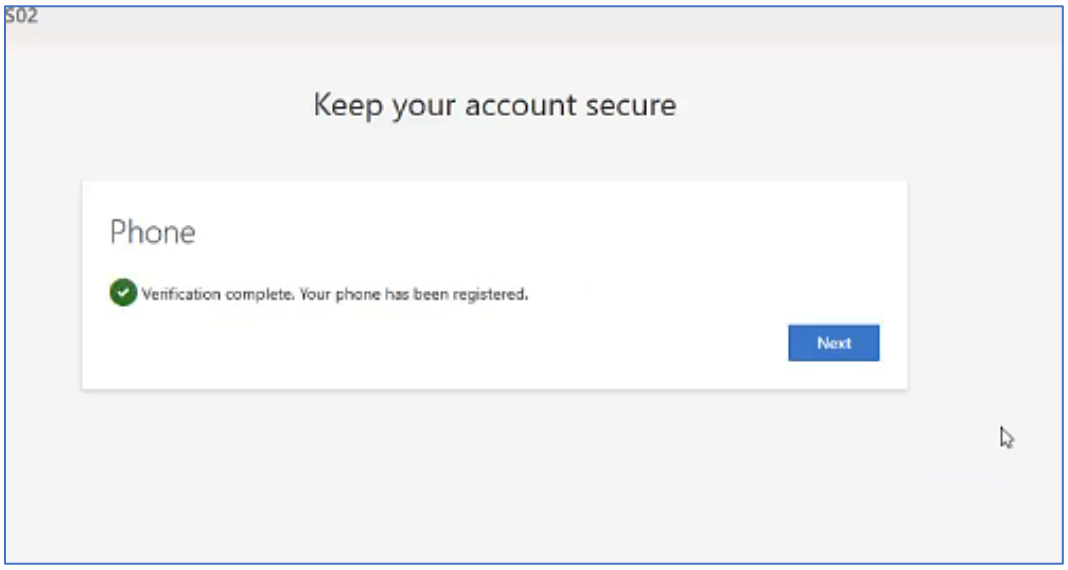
At this popup check that the option, Receive a code, is selected and then enter your phone number. This must be a smartphone that will allow text messages.



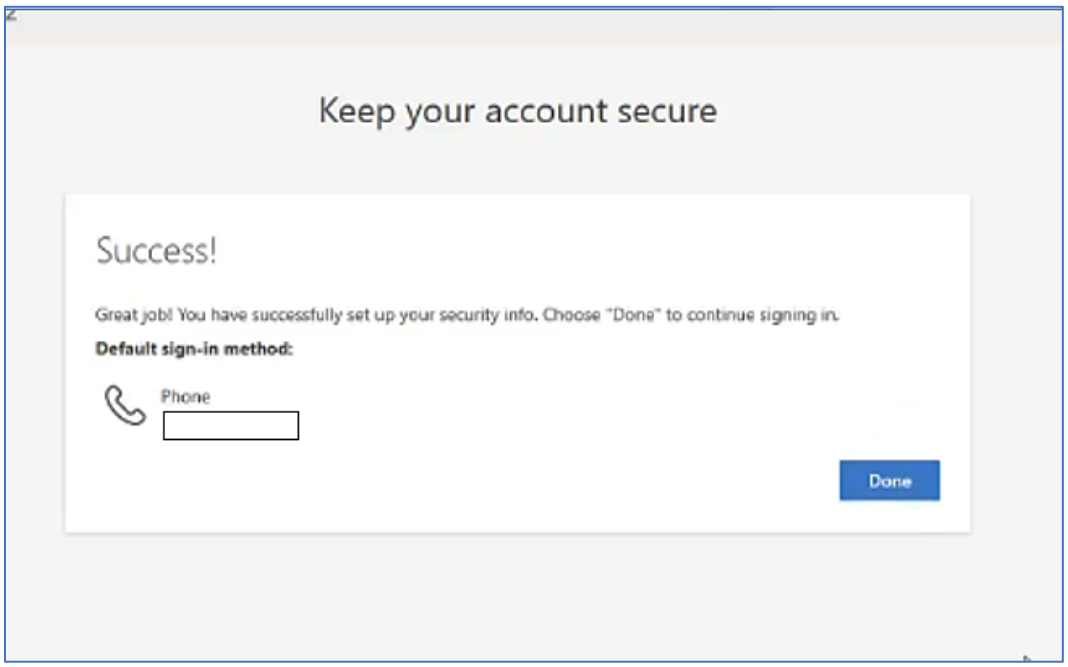
Enter the text sent to your phone. Once the text is entered the Next button will be available. Click Next



The user is notified that the phone is registered for the SMS text MFA option. Click Next

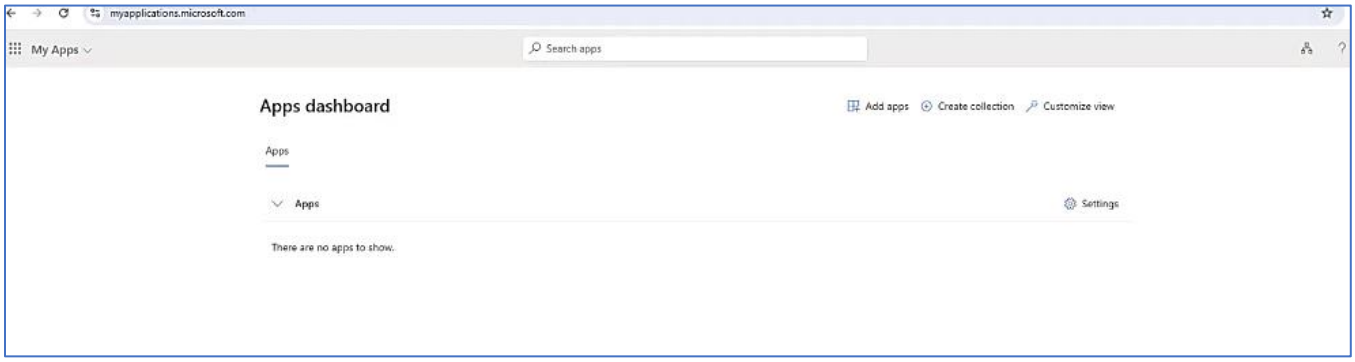


Then click Done.



This will complete the *initial* user account set up process and the user will be brought to the Apps dashboard page.

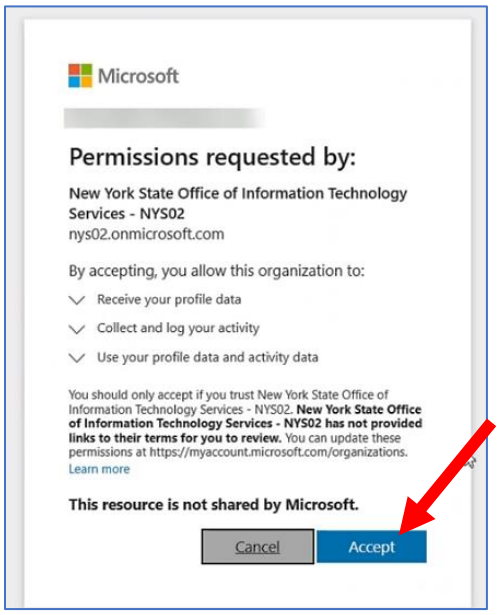
Once CHOICES has been migrated to the Cloud, users will be brought to the CHOICES application.



1.3 Microsoft 365 SSO Users

Once the user has accepted the B2B invite, the following popup will display. The permissions being requested by NYS ITS apply when the user is logged into CHOICES.

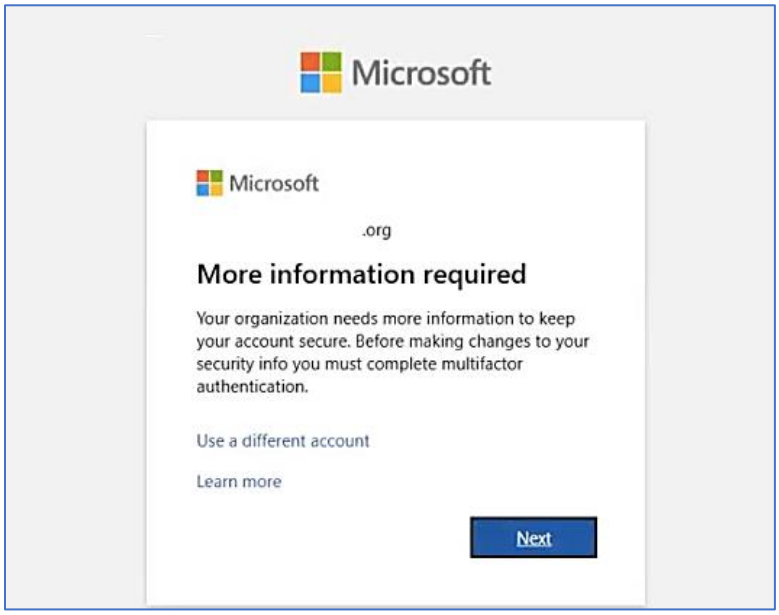
Click Accept.



This completes the one-time verification process.

Next the external user will see the following popup requesting more information to set up MFA.

Click Next.



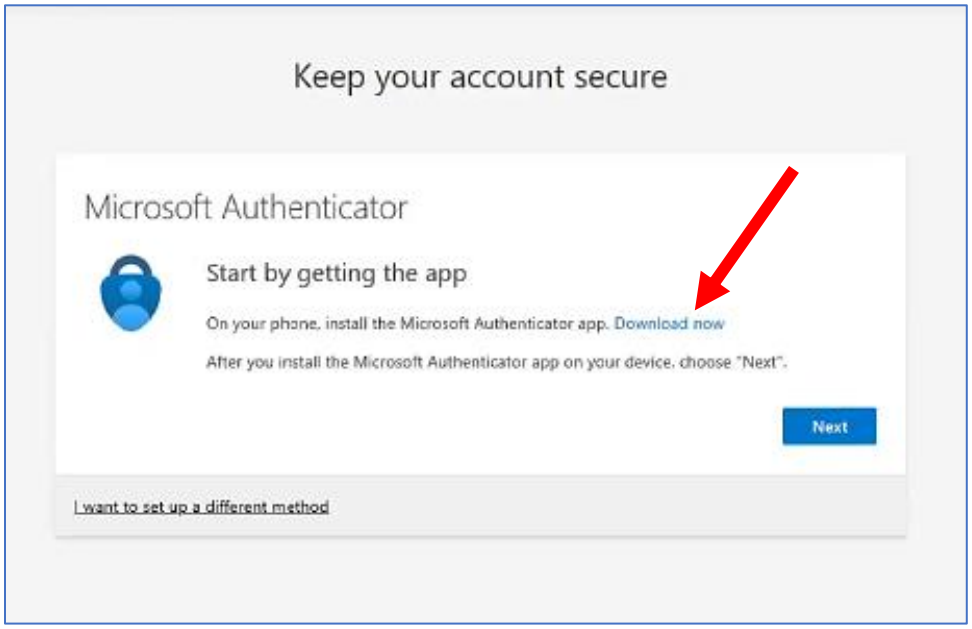
2. MFA Option - MS Authenticator

At this screen the default is for the user to set up the Microsoft Authenticator app.

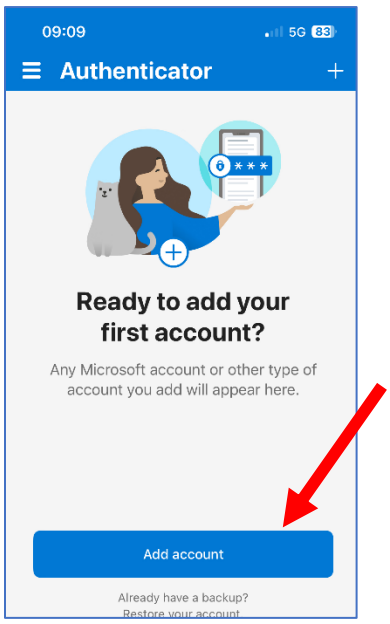
If the user already has the Authenticator app on their phone, skip ahead to Section 2.1, Need to Connect My Authenticator app to CHOICES.

If the user *does not* yet have the MS Authenticator app downloaded to their phone, click the link Download now.

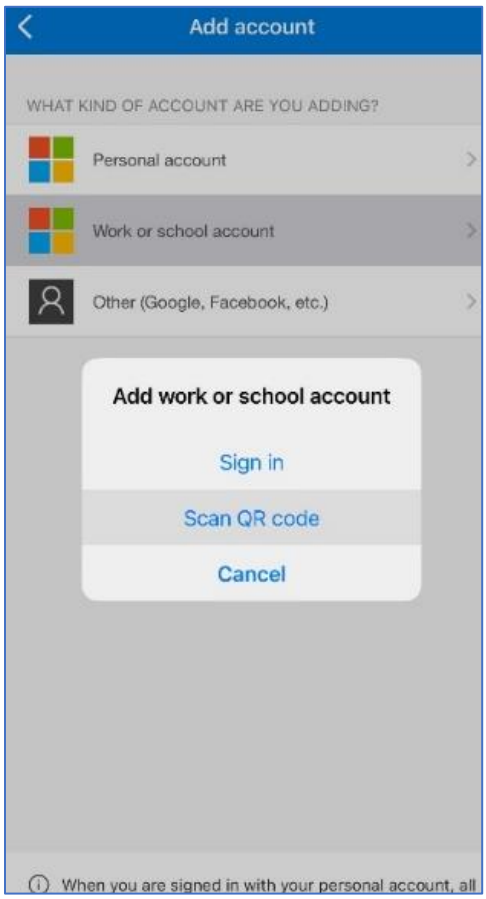
Please follow the instructions to download either the Android or IOS version based on your phone's system.



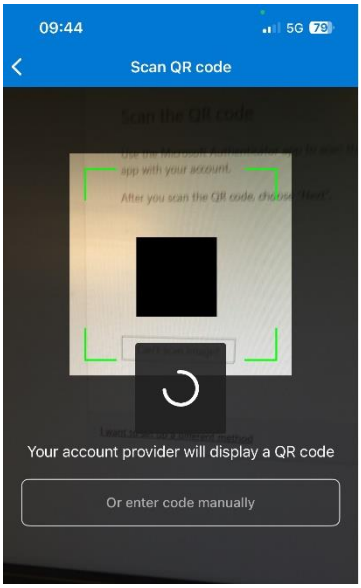
For users who have just downloaded the app, open the app and follow the steps until the prompt, Add account, is displayed. The following screen shots will vary depending on your phone.



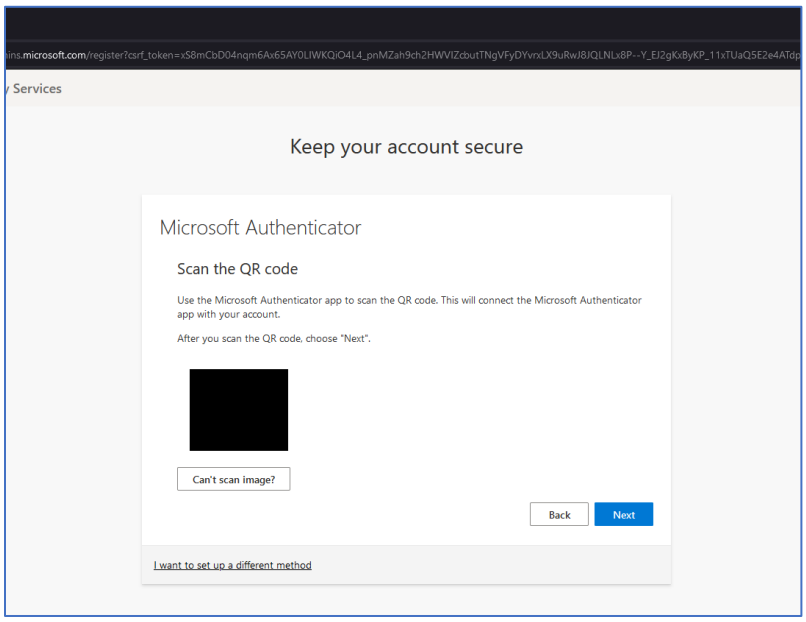
Select Work or School account, then select Scan QR code



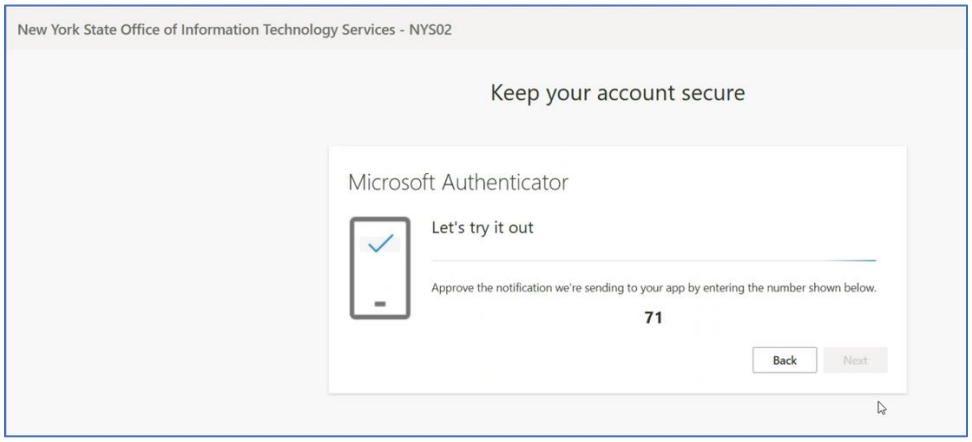
To connect the Authenticator app with your account, use the camera opened on the phone to scan the QR code.



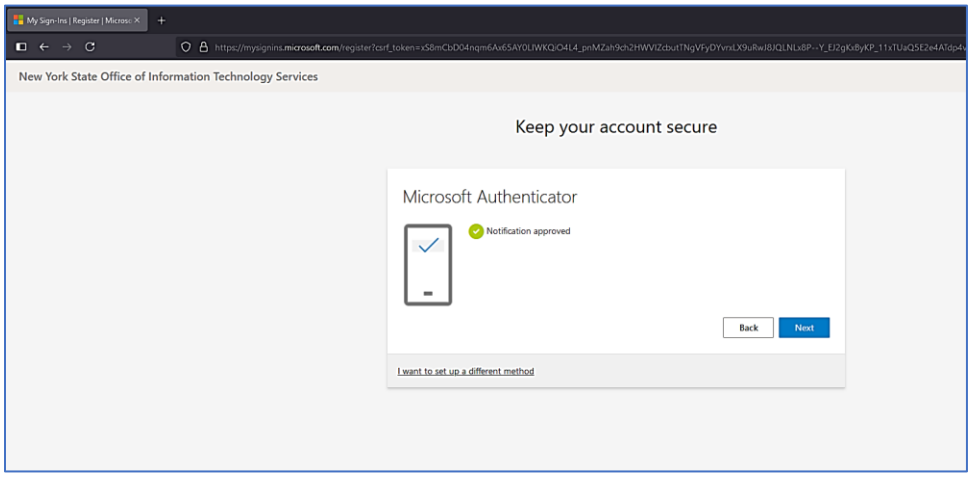
After scanning the QR code on the phone, click Next



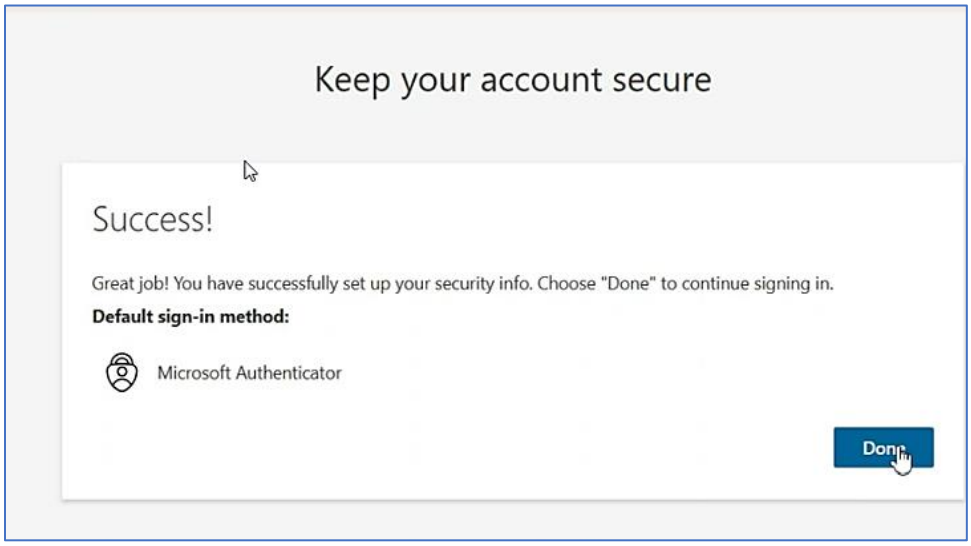
The user will need to approve the notification sent to your app. Enter the number shown on the screen into the Authenticator app.



The authenticator notification is now approved for this phone. Click Next.



The user has now successfully setup multifactor authentication for CHOICES. Click Done.

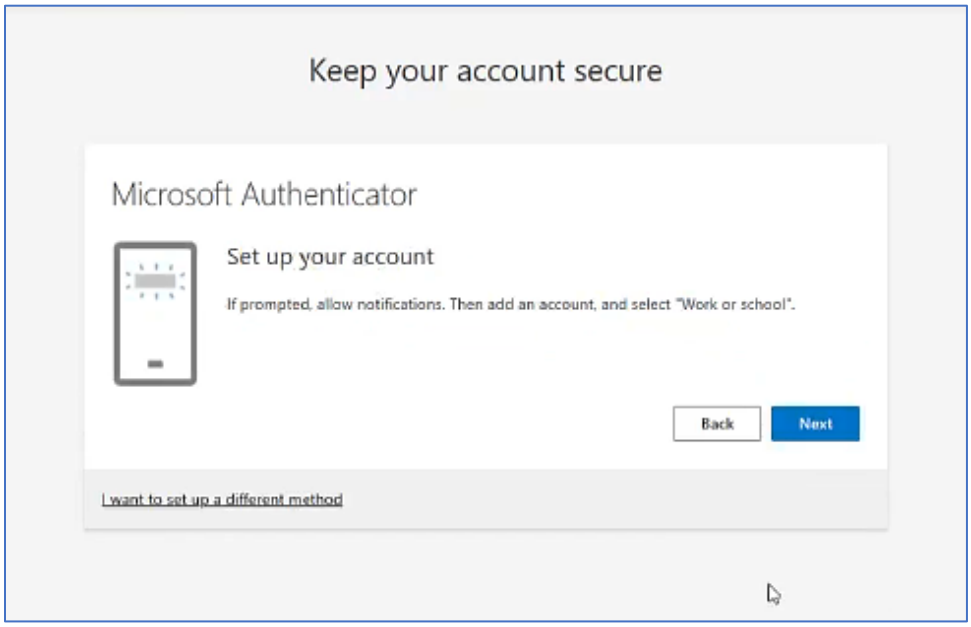


The user will see the Apps dashboard page. This will complete the initial user account set up process. User may close the browser.

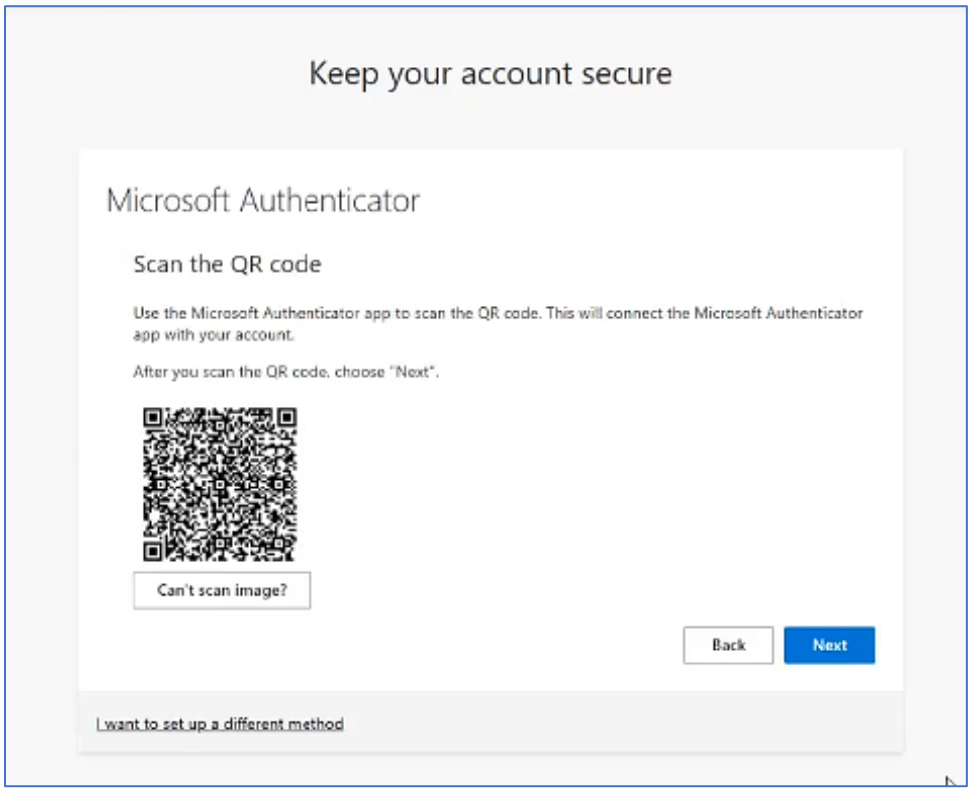
2.1 Need to Connect My Authenticator app to CHOICES

The following instructions are for the user who already has the Authenticator app downloaded on their phone and intends to use that as the MFA for CHOICES.

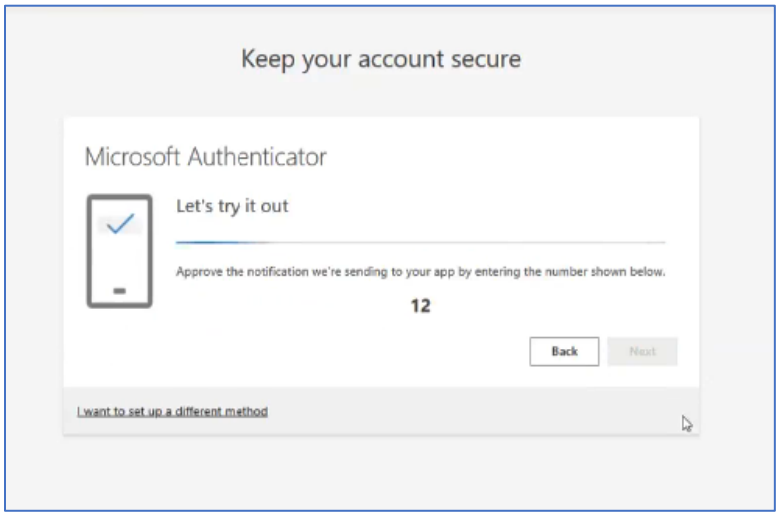
At this screen click Next.



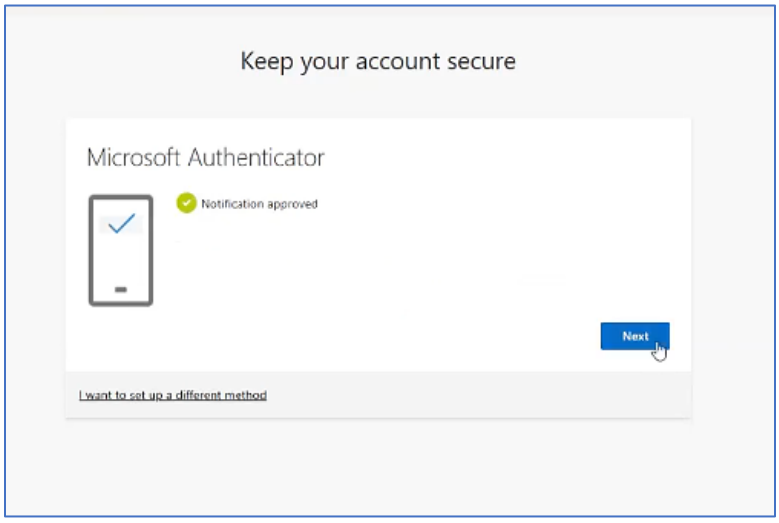
At this screen the user is asked to scan the QR code with their Authenticator app, not the phone camera. Follow the instructions on your phone, then click Next.



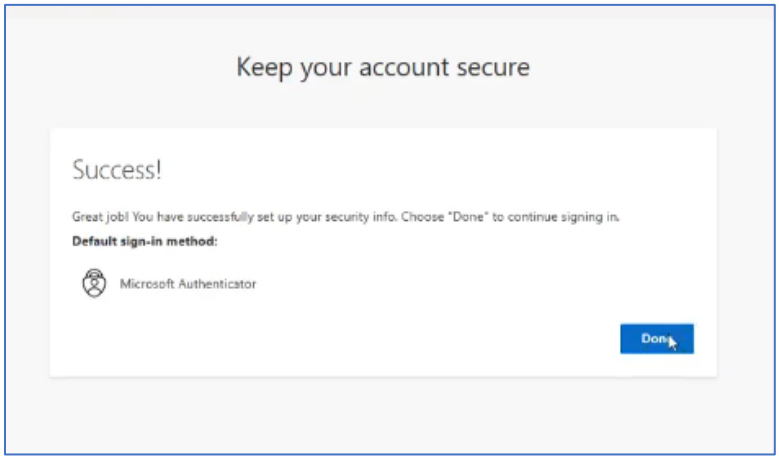
The next step is to verifiy the Authenicator app is working correctly. Enter the number shown on your phone in the Authenticator app.



The user is notifiied the connection to CHOICES has been approved. Click Next.



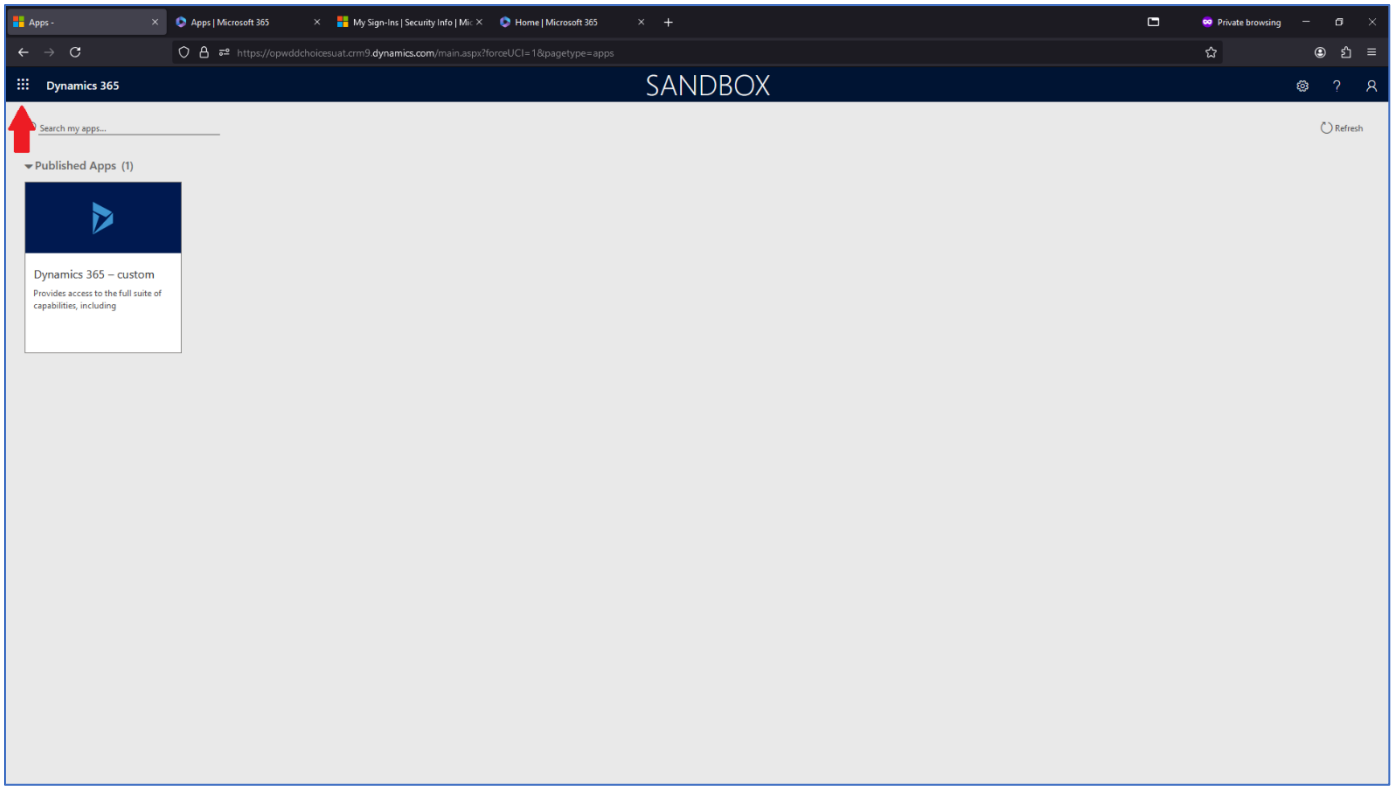
User is notified the set up of adding CHOICES to your Authenticator app has been successful. Click Done.



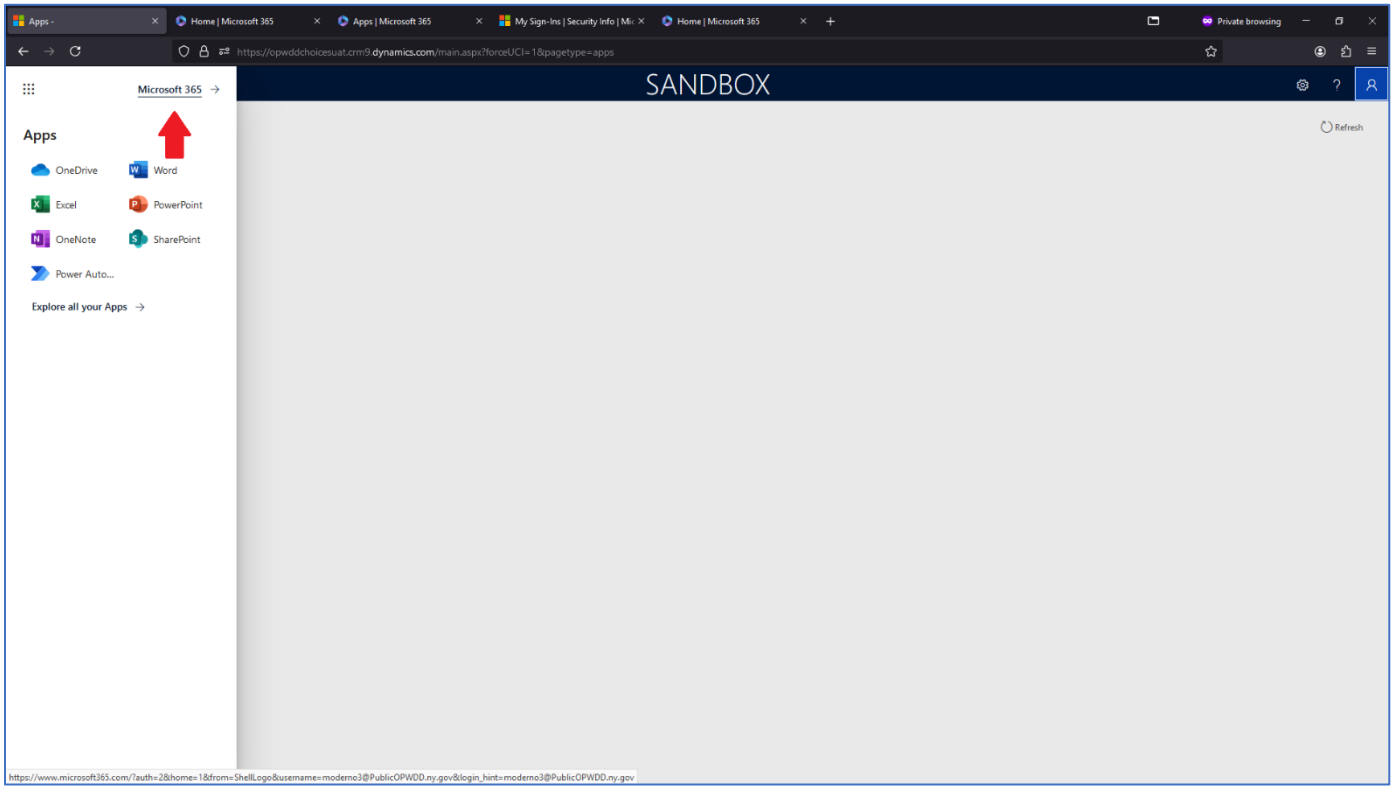
The user will see the Apps dashboard page. This will complete the initial user account set up process. User may close the browser.

3. Changing Security Settings

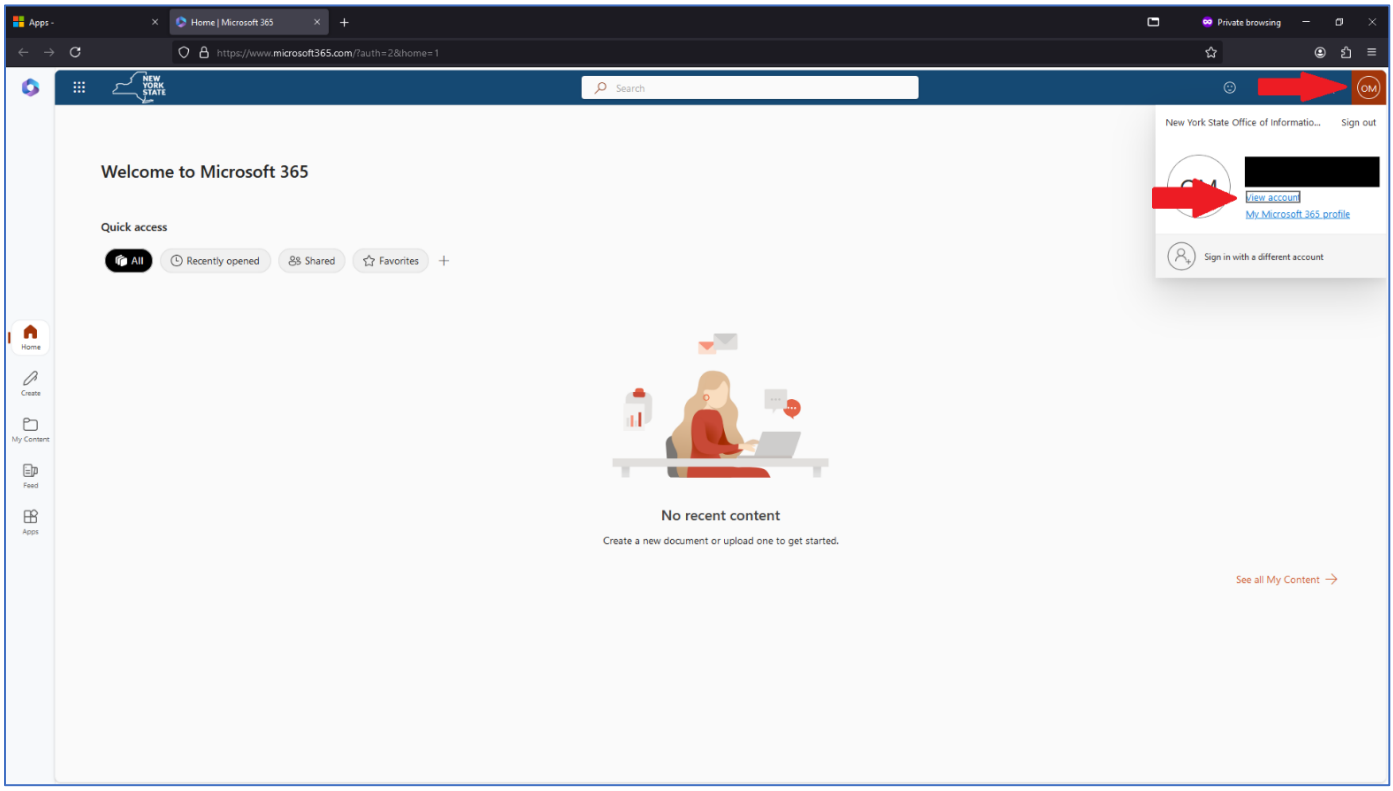
To change Security Settings, click the app launcher icon .



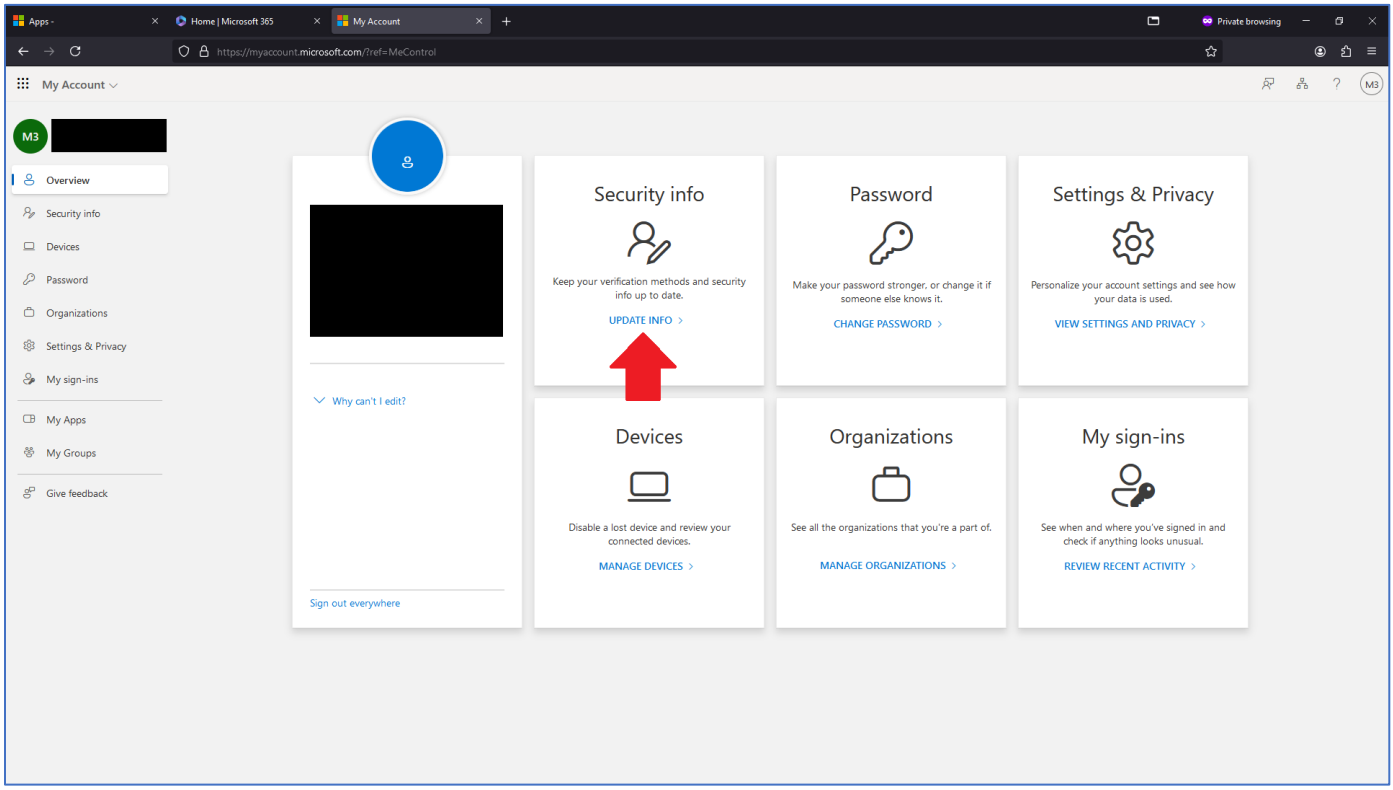
Click the Microsoft 365 link.



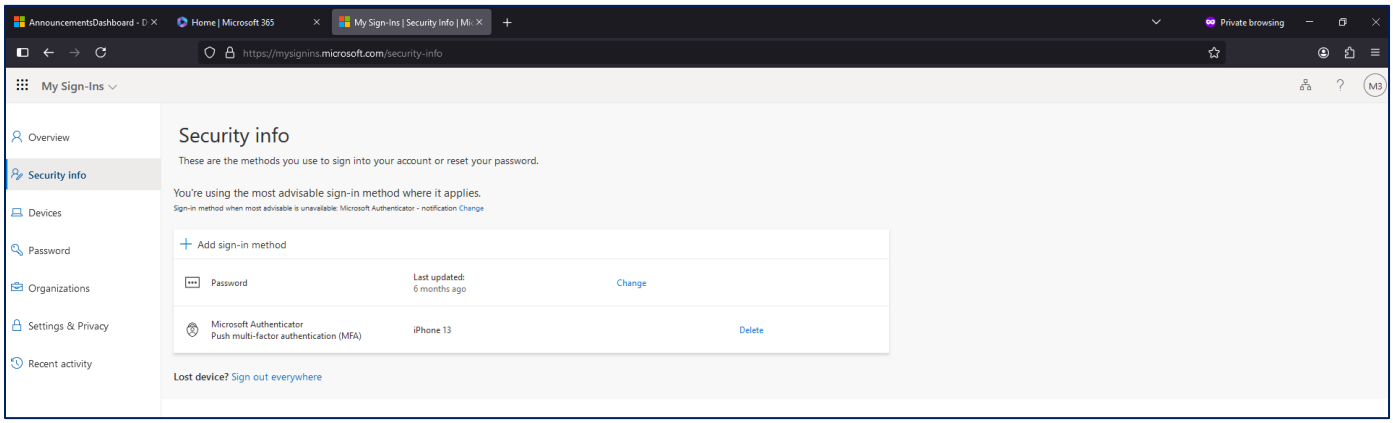
On the top right, click the circle icon, then click View account.



Click Update Info in the Security info section.



Here, users can setup a new sign-in method including another phone or authenticator app by clicking “Add sign-in method”.



Clicking “Add sign-in method” allows another MFA method to be setup for this account.